

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST											
Name of Debtor Meta Materials INC	Case Number 24-50792-hlb	RECEIVED AND FILED DEC 10 2024 U S BANKRUPTCY COURT MARY A. SCHOTT, CLERK											
1 Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor Referred to hereinafter as the 'Interest holder') Ryan McMillan 62 Prince Edward Dr. North Bay, ON P1A-2T9 Telephone Number 705 471-6558	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest Attach copy of statement giving particulars <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors												
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.													
Account or other number by which Interest holder identifies Debtor 08BF02A TD Canada trust	Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated _____												
2 Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest TD Canada Trust. 103 Laurentian Ave. North Bay, ON P1B-9T2 Telephone Number 705 474-3421	3 Date Equity Interest was acquired <table style="width: 100%;"> <tr> <td style="width: 30%;">OCT 13 2022</td> <td style="width: 40%;">1000 shares</td> <td rowspan="5" style="width: 30%; vertical-align: middle; font-size: 2em;">} transaction Confirmation Included</td> </tr> <tr> <td>NOV 15 2022</td> <td>2350 shares</td> </tr> <tr> <td>JAN 17 2023</td> <td>1650 shares</td> </tr> <tr> <td>JAN 17 2024</td> <td>10,000 shares</td> </tr> <tr> <td>JAN 17 2024</td> <td>20,000 shares</td> </tr> </table>		OCT 13 2022	1000 shares	} transaction Confirmation Included	NOV 15 2022	2350 shares	JAN 17 2023	1650 shares	JAN 17 2024	10,000 shares	JAN 17 2024	20,000 shares
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NOV 15 2022	2350 shares												
JAN 17 2023	1650 shares												
JAN 17 2024	10,000 shares												
JAN 17 2024	20,000 shares												
4 Total amount of member interest <u>350</u>	5 Certificate number(s) _____												
6 Type of Equity Interest Please indicate the type of Equity Interest you hold <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest Description _____													
7 Supporting Documents Attach copies of supporting documents such as stock certificates option agreements warrants etc DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary													
8 Date-Stamped Copy To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest													
9 Signature Check the appropriate box <input checked="" type="checkbox"/> I am the creditor <input type="checkbox"/> I am the creditor's authorized agent (Attach copy of power of attorney if any) <input type="checkbox"/> I am the trustee or the debtor or their authorized agent (See Bankruptcy Rule 3004) <input type="checkbox"/> I am a guarantor surety endorser or other codebtor (See Bankruptcy Rule 3005) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge information and reasonable belief Print Name <u>Ryan McMillan</u> Title _____ Company _____ Address and telephone number (if different from notice address above) _____ <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 20px;"> <div style="text-align: center;"> (Signature) </div> <div style="text-align: center;"> <u>Nov 27 / 2024</u> (Date) </div> </div> <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 10px;"> <div style="text-align: center;"> <u>705 471-6558</u> Telephone number </div> <div style="text-align: center;"> <u>Ryan.McMillan@Sunlife.com</u> email </div> </div>													

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



TD Direct Investing
3500 STEELES AVE E
TOWER 2 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

MR RYAN C MCMILLAN
62 PRINCE EDWARD DR
NORTH BAY ON P1A 2T9

Transaction Confirmation

Account number and type

08BF02J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on January 17, 2024

► For settlement on January 19 2024

► Processed on January 17 2024

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC DT-656445	10,000	0 07	

Ticker symbol **MMAT**

Security number 43665R

CUSIP ID 59134N104

Trade number 006879

Trade processed by 9EON

	Gross transaction amount	USD 700 00
Plus	Commission	9 99
Plus	Premium on USD Funds converted at 37 19%	264 05

Equals Net transaction amount CAD \$974 04

As agent TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares

NVS = Non-voting shares

RVS = Restricted voting shares

SVS = Subordinate voting shares

MVS = Multiple voting shares

/D = DSC (Deferred Sales Charge)

/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions; fees paid by issuers and others in connection with corporate actions and new issues; the sale of fixed income products; trailer fees paid by mutual fund companies; and remuneration paid by U S market makers and exchanges in connection with U S trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

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Transaction on January 17, 2024

► **For settlement on** January 19 2024

► **Processed on** January 17 2024

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC CV-656779	20 000	0 07	

Ticker symbol MMAT

Security number 43665R

CUSIP ID 59134N104

Trade number 001263

Trade processed by 9EON

	Gross transaction amount	USD 1 400 00
Plus	Commission	9 99
Plus	Premium on USD Funds converted at 37 19%	524 38
Equals	Net transaction amount	CAD \$1,934 37

As agent TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

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NORTH BAY ON P1A 2T9

Transaction Confirmation

Account number and type

08BF02J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative

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Transaction on January 17, 2023

► For settlement on January 19, 2023

► Processed on January 17 2023

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC MH-574706	1 650	1 0376	

Ticker symbol MMAT

Security number 43665R

CUSIP ID 59134N104

Trade number 006964

Trade processed by 9EON

	Gross transaction amount	USD 1,712 04
Plus	Commission	9 99
Plus	Premium on USD Funds converted at 35 79%	616 31

Equals Net transaction amount CAD \$2,338 34

As agent TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

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NORTH BAY ON P1A 2T9

Transaction Confirmation

Account number and type

08BF02J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on November 15, 2022

► For settlement on November 17 2022

► Processed on November 15, 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC YR-566287	2 350	1 88	

Ticker symbol MMAT
Security number 43665R
CUSIP ID 59134N104
Trade number 004375
Trade processed by 9EON

	Gross transaction amount	USD 4,418 00
Plus	Commission	9 99
Plus	Premium on USD Funds converted at 34 89%	1 544 93

Equals Net transaction amount CAD \$5,972 92

As agent, TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

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Transaction Confirmation

MR RYAN C MCMILLAN
62 PRINCE EDWARD DR
NORTH BAY ON P1A 2T9

Account number and type
08BF02J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?
Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on October 13, 2022

- **For settlement on** October 17, 2022
- **Processed on** October 13 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC MQ-556928	1 000	1 1799	

Ticker symbol MMAT
Security number 43665R
CUSIP ID 59134N104
Trade number 002843
Trade processed by 9EON

	Gross transaction amount	USD 1,179 90
Plus	Commission	9 99
Plus	Premium on USD Funds converted at 41 19%	490 12

Equals Net transaction amount **CAD \$1,680 01**

As agent, TD Direct Investing confirms the above purchase on a U S OTC marketplace for settlement in your account

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TD Direct Investing
77 Bloor Street West
P O Box 5999 Station F
Toronto Ontario M4Y 2T1

September 11, 2024

00065
MR RYAN C MCMILLAN
62 PRINCE EDWARD DR
NORTH BAY ON P1A 2T9

**Action Required Remove Non-Qualified Investment in your
Registered Account # 08BF02J with TD Direct Investing**

Dear MR RYAN C MCMILLAN,

We are writing to inform you that your registered account mentioned above contains a non-qualified investment. The detail of this investment is provided below.

META MATERIALS INC-NEW

Date Security Became Non-Qualified	August 21, 2024
Fair Market Value on Date Security Became Non-Qualified	\$309.10

A non-qualified investment is any investment that falls outside the *Income Tax Act's* definition of a qualified investment. As the name suggests, non-qualified investments cannot be held in registered accounts and may lead to adverse* tax consequences for you. Your account status is currently non-compliant with provisions of the *Income Tax Act*.

What you need to do

Please remove the non-qualified investment from the account within 90 days from the date on this letter. Doing so will restore your account status to 'compliant'. You may, however, face adverse tax consequences for the duration the non-qualified investment remained in the account.

If this investment remains in your account beyond the stated timeframe, it may be removed at our discretion using one of the methods mentioned below, as restoring your account status to 'compliant' is a priority.

Removing non-qualified investments

Please contact an Investment Representative at 1-800-465-5463 between 7 a.m. and 10 p.m. ET, Monday to Friday to assist you with any of the following options:

- Selling the non-qualified investment on an active market at the current fair market value
- Withdrawing the non-qualified investment from your registered account at the current fair market value

(Please turn over)

Account Details As of 27 Nov 2024, 12 36 58 p m ET

TD Direct Investing – 08BF02A – CAD Cash

Documents (eServices) ▾

Total Value

\$996 15 CAD

Cash Balance

\$1 21

Investments

\$994 94

⊖ Asset Allocation This is the current breakdown of the asset mix of your account [Learn More](#)



Canadian Equities	3 0%	Canadian Fixed Income	0 0%	Cash & Cash Equivalents	0 1%
U S Equities	96 9%	Global Fixed Income	0 0%	Other	0 0%
International Equities	0 0%				

Holdings	Allocation	Activity	Performance	Gain & Loss	Projected Income			
Trade Date	Settle Date	Description	Action	Quantity	Price	Commission	Net Amount	
08 Nov 2024	08 Nov 2024	META MATERIALS INC NEW	DEREG	350			\$0 00	
08 Nov 2024	08 Nov 2024	29 36RE 08 BF02 J	VALUE	0			\$0 00	
07 Nov 2024	08 Nov 2024	CLEAN VISION CORPCONV TO CAD @40 69 4US PRBD 726504	BUY	1 500	\$0 03	-\$9 99	\$83 91	

View Confirmations >

Broker notified that shares must be removed from TFSA(08BF02J) and transfer to CASH Account (08BF02A) AS they no longer qualified

I have included a statement that shows this transaction on Nov 8/2024.

⊖ Important Information

- PAGE NOTES
- Cash may not include all filled transactions Please see the Account Overview help section for more information
 - The transactions listed on this page reflect your transaction activity for the past 60 days For a longer history please go to your statements in eServices